

Extension of Timelines to the Invitation for Expression of Interest (“EOI”)

(Addendum to Form G published on 25 January 2022 under Regulation 36A(1) of Insolvency Bankruptcy Board of India (Insolvency Resolution Process of Corporate Persons) Regulations, 2016)

Addendum to Form G

For

Lanco Amarkantak Power Limited

(“Corporate Debtor”)

Date of publishing Invitation of Expression of Interest – The invitation for Expression of Interest was published in all India editions of Economic Times and other regional newspapers on 25 January 2022. The dates mentioned in the invitation for Expression of Interest published on 25 January 2022 are extended by this addendum published on 15 February 2022

Addendum to Form G in:

- a. Economic Times – All India Edition (English Newspaper)
- b. Dainik Bhaskar – Delhi-NCR Edition (Hindi Newspaper) i.e. Regional language newspaper at the location of principal office of the Corporate Debtor
- c. Andhra Jyoti – Hyderabad Main Edition (Telugu Newspaper) i.e. Regional language newspaper at the location of registered office of the Corporate Debtor
- d. Nai Dunia – Chhattisgarh Edition (Hindi Newspaper) i.e. Regional language newspaper at the location where Corporate Debtor conducts material business operations

ADDENDUM TO FORM G

EXTENSION OF TIMELINES TO THE INVITATION FOR EXPRESSION OF INTEREST

(Addendum to Form G published on 25 January 2022 under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor	Lanco Amarkantak Power Limited
2.	Date of incorporation of corporate debtor	22 nd February 2001
3.	Authority under which corporate debtor is incorporated / registered	Registered under Companies Act 1956, Registrar of Companies (RoC) –Hyderabad, Ministry of Corporate Affairs
4.	Corporate identity number (CIN)/ limited liability identification number of corporate debtor	U40109TG2001PLC036265
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Plot No. 4, Software Units Layout, Infocity, Madhapur, Hyderabad TG 500081 Corporate Office: Lanco House, Plot no. 397, Udyog Vihar, Phase III, Gurugram – 122016 Haryana
6.	Insolvency commencement date of the corporate debtor	5th September 2019
7.	Date of invitation of expression of interest	The invitation for Expression of Interest was published in all India editions of Economic Times and other regional newspapers on 25th January 2022 . The dates mentioned in the invitation for Expression of Interest published on 25th January 2022 are extended by this addendum published on 15th February 2022 .
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria for the prospective Resolution Applicants under section 25(2)(h) of the Code may be sought by mailing at irpamarkantak@kpmg.com and is also available on the website of corporate debtor: www.lancogroup.com
9.	Norms of ineligibility applicable under section 29A are available at:	Available at IBBI website: https://ibbi.gov.in/webfront/legal_framework.php The details can also be sought by mailing at irpamarkantak@kpmg.com
10.	Last date for receipt of expression of interest	21st February 2022
11.	Date of issue of provisional list of prospective resolution applicants	26th February 2022
12.	Last date for submission of objections to provisional list	03rd March 2022
13.	Date of issue of final list of prospective resolution applicants	08th March 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	28th February 2022 (for objections received on 3 rd March 2022, information memorandum, evaluation matrix and request for resolution plans would be issued on 04 th March 2022)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for resolution plan, evaluation matrix, information memorandum and further information shall be shared with the applicants eligible as per the provisions of Insolvency & Bankruptcy Code, 2016 and regulations made thereunder through email or any other electronic mode on execution of confidentiality undertaking.
16.	Last date for submission of resolution plans	25th April 2022
17.	Manner of submitting resolution plans to resolution professional	Sealed Envelope by Post/ By Hand to RP at the correspondence address as provided under serial no. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	19th May 2022
19.	Name and registration number of the resolution professional	Saurabh Kumar Tikmani IBBI/IPA-001/IP-P00559/2017-18/10989
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Saurabh Kumar Tikmani KPMG Restructuring Services LLP, Lodha Excelus, Apollo Mills Compound, N M Joshi Marg, Mahalaxmi, Mumbai – 400011, India Email ID: saurabhtikmani@kpmg.com
21.	Address and email to be used for correspondence with the resolution professional	KPMG Restructuring Services LLP, 8th Floor, Building No. 10, Tower B, DLF Cyber City, Phase II, Gurgaon – 122002, India Email ID: irpamarkantak@kpmg.com
22.	Further Details are available at or with	Details can be sought by emailing at irpamarkantak@kpmg.com and shall be available on the website of corporate debtor www.lancogroup.com
23.	Date of publication of Form G	25th January 2022 read with the addendum published on 15th February 2022

Addendum to Expression of Interest (EOI) to submit Resolution Plan for Lanco Amarkantak Power Limited

(CIN: U40109TG2001PLC036265)

Further to the Form G published in all India editions of Economic Times and other regional newspapers on January 25, 2022, the timeline for submission of expression of interest to submit Resolution Plan for Lanco Amarkantak Power Limited ("the Company") has been extended.

The interested parties may submit the EOI in sealed envelope by 2300 hours on or before **February 21, 2022** (Monday) at below mentioned address through speed/registered post or by hand delivery or through email at irpamarkantak@kpmg.com or saurabhtikmani@kpmg.com. The envelope should be labelled as "EOI for Lanco Amarkantak Power Limited" in the name of "Saurabh Kumar Tikmani-Resolution Professional for Lanco Amarkantak Power Limited" at KPMG Restructuring Services LLP, 8th Floor, Building No. 10, Tower B, DLF Cyber City, Phase II, Gurgaon-122002, India.

The detailed eligibility criteria for a prospective Resolution Applicant for submission of EOI and details of extension of other related EOI timelines along with the Form G are mentioned on the Company's website <http://www.lancogroup.com/DynTestform.aspx?pageid=20>.

Note: The Resolution Professional and/ or Committee of Creditors reserves the right to cancel or modify the process application and/or disqualify any interested party without assigning any reasons and without any liability whatsoever. This is not an offer document. The prospective RA should regularly visit the Company's website www.lancogroup.com to keep themselves updated regarding classifications, amendments or extensions of time, if any.

Sd/-

Mr. Saurabh Kumar Tikmani

Resolution Professional – Lanco Amarkantak Power Limited
IBBI Registration No. IBBI/IPA-001/IP-P00559/2017-18/10989

KPMG Restructuring Services LLP

8th Floor, Building No. 10, Tower B, DLF Cyber City, Phase II, Gurgaon – 122002, India

Email: irpamarkantak@kpmg.com