

**Extension of Timelines to the Invitation for Expression of Interest ("EOI")**

[Second addendum to Form G published on 18 November 2019 (and revised by the first addendum on 6 December 2019) under Regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

**Addendum to Form G****For****Lanco Amarkantak Power Limited****("Corporate Debtor")**

9.

Date of publishing Invitation of Expression of Interest – The invitation for Expression of Interest was published in all India editions of Economic Times and other regional newspapers on 18 November 2019. The dates mentioned in the invitation for Expression of Interest published on 18 November 2019 were extended by first addendum published on 6 December 2019 and further extended by second addendum published on 16 December 2019.

Addendum to Form G published in:

- a. Business Standard – All India Edition (English Newspaper)
- b. Dainik Bhaskar – Delhi NCR Edition (Hindi Newspaper) Regional language newspaper at the location of principal office of the corporate debtor.
- c. Andhra Jyoti – Hyderabad Edition (Telugu Newspaper) Regional language newspapers at the location of registered office of the corporate debtor
- d. Nai Dunia – Chhattisgarh Edition (Hindi Newspaper) Regional language newspapers at the location where corporate debtor conducts material business operations.

*Saurabh A. Tikmani*



<b>SECOND ADDENDUM TO FORM G</b> <b>EXTENSION OF TIMELINES TO THE INVITATION FOR EXPRESSION OF INTEREST</b> (Second Addendum to Form G published on 18 November 2019 (and revised by the first addendum on 6 December 2019) under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)		
RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Lanco Amarkantak Power Limited
2.	Date of incorporation of corporate debtor	22 <sup>nd</sup> February 2001
3.	Authority under which corporate debtor is incorporated / registered	Registered under Companies Act 1956, Registrar of Companies (RoC) –Hyderabad, Ministry of Corporate Affairs
4.	Corporate identity number (CIN)/ limited liability identification number of corporate	U40109TG2001PLC036265
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered Office:</b> Plot No. 4, Software Units Layout, Infocity, Madhapur, Hyderabad TG 500081 <b>Corporate Office:</b> Lanco House, Plot no. 397, Udyog Vihar, Phase III, Gurugram – 122016 Haryana
6.	Insolvency commencement date of the corporate debtor	5 <sup>th</sup> September 2019
7.	Date of invitation of expression of interest	The invitation for Expression of Interest was published in all India editions of Economic Times and other regional newspapers on <b>18<sup>th</sup> November 2019</b> . The dates mentioned in the invitation for Expression of Interest published on <b>18<sup>th</sup> November 2019</b> were extended by addendum published on <b>6<sup>th</sup> December 2019</b> , and further extended by second addendum published on <b>16<sup>th</sup> December 2019</b> .
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria for the prospective Resolution Applicants under section 25(2)(h) of the Code may be sought by mailing at <a href="mailto:irpamarkantak@kpmg.com">irpamarkantak@kpmg.com</a> and is also available on the website of corporate debtor: <a href="http://www.lancogroup.com">www.lancogroup.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available at IBBI website: <a href="https://ibbi.gov.in/webfront/legal_framework.php">https://ibbi.gov.in/webfront/legal_framework.php</a> The details can also be sought by mailing at <a href="mailto:irpamarkantak@kpmg.com">irpamarkantak@kpmg.com</a>
10.	Last date for receipt of expression of interest	25 <sup>th</sup> December 2019
11.	Date of issue of provisional list of prospective resolution applicants	28 <sup>th</sup> December 2019
12.	Last date for submission of objections to provisional list	2 <sup>nd</sup> January 2020
13.	Date of issue of final list of prospective resolution applicants	7 <sup>th</sup> January 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	2 <sup>th</sup> January 2020 (for objections received on 2 <sup>nd</sup> January 2020, information memorandum, evaluation matrix and request for resolution plans would be issued on 3 <sup>rd</sup> January 2020)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for resolution plan, evaluation matrix, information memorandum and further information shall be shared with the applicants eligible as per the provisions of Insolvency & Bankruptcy Code, 2016 and regulations made thereunder through email or any other electronic mode on execution of confidentiality undertaking.
16.	Last date for submission of resolution plans	2 <sup>nd</sup> February 2020
17.	Manner of submitting resolution plans to resolution professional	Sealed Envelope by Post/ By Hand to RP at the correspondence address as provided under serial no. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	17 <sup>th</sup> February 2020
19.	Name and registration number of the resolution professional	Saurabh Kumar Tikmani IBBI/IPA-001/IP-P00559/2017-18/10989
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Saurabh Kumar Tikmani KPMG Restructuring Services LLP, 1st Floor, Lodha Excelus, Apollo Mills Compound, N M Joshi Marg, Mahalaxmi, Mumbai – 400011, India Email ID: <a href="mailto:saurabhtikmani@kpmg.com">saurabhtikmani@kpmg.com</a>
21.	Address and email to be used for correspondence with the resolution professional	KPMG Restructuring Services LLP, 8th Floor, Building No. 10, Tower C, DLF Cyber City, Phase II, Gurgaon – 122002, India Email ID: <a href="mailto:irpamarkantak@kpmg.com">irpamarkantak@kpmg.com</a>
22.	Further Details are available at or with	Details can be sought by emailing at <a href="mailto:irpamarkantak@kpmg.com">irpamarkantak@kpmg.com</a> and shall be available on the website of corporate debtor <a href="http://www.lancogroup.com">www.lancogroup.com</a>
23.	Date of publication of Form G	18 <sup>th</sup> November 2019 read with the addendum published on 6 <sup>th</sup> December 2019, and further with second addendum published on 16 <sup>th</sup> December 2019.

Date: 16<sup>th</sup> December 2019

Place: Gurugram



SD/-  
SAURABH KUMAR TIKMANI  
IBBI/IPA-001/IP-P00559/2017-18/10989

Resolution Professional  
In the matter of Lanco Amarkantak Power Limited

*Saurabh K. Tikmani*



**Addendum to Expression of Interest (EOI) to submit  
Resolution Plan for Lanco Amarkantak Power Limited**

(CIN: U40109TG2001PLC036265)

Further to the addendum to Form G published in all India editions of Business Standard and other regional newspapers on December 6, 2019, the timeline for submission of expression of interest to submit Resolution Plan for Lanco Amarkantak Power Limited ("the Company") has been further extended.

The interested parties may submit the EOI in sealed envelope by 2300 hours on or before December 25, 2019 (Wednesday) at below mentioned address through speed/registered post or by hand delivery or through email at [irpamarkantak@kpmg.com](mailto:irpamarkantak@kpmg.com) or [saurabh tikmani@kpmg.com](mailto:saurabh tikmani@kpmg.com). The envelope should be labelled as "EOI for Lanco Amarkantak Power Limited" in the name of "Saurabh Kumar Tikmani - Resolution Professional for Lanco Amarkantak Power Limited" at KPMG Restructuring Services LLP, 8th Floor, Building No. 10, Tower C, DLF Cyber City, Phase II, Gurgaon 122002, India.

The detailed eligibility criteria for a prospective Resolution Applicant for submission of EOI and details of extension of other related EOI timelines along with the Form G are mentioned on the Company's website <http://www.lancogroup.com/DynTestform.aspx?pageid=20>

**Note:** The Resolution Professional and/ or Committee of Creditors reserves the right to cancel or modify the process application and/or disqualify any interested party without assigning any reasons and without any liability whatsoever. This is not an offer document. The prospective RA should regularly visit the Company's website [www.lancogroup.com](http://www.lancogroup.com) to keep themselves updated regarding classifications, amendments or extensions of time, if any.

Sd/-

**Mr. Saurabh Kumar Tikmani**  
Resolution Professional – Lanco Amarkantak Power Limited  
IBBI Registration No. IBBI/PA-001/IP-P00559/2017-18/10989  
KPMG Restructuring Services LLP

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*Saurabh K. Tikmani*

