FOURTH ADDENDUM TO FORM G EXTENSION OF TIMELINES TO THE INVITATION FOR EXPRESSION OF INTEREST

(Addendum to Form G published on 25 January 2022 (and revised by the First Addendum on 15th February 2022, Second Addendum on 14th April 2022 and Third Addendum on 12th May 2022) under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate

		Persons) Regulations, 2016
	Lax and the	RELEVANT PARTICULARS
1.	Name of the corporate debtor	Lanco Amarkantak Power Limited
2.	Date of incorporation of corporate debtor	22 nd February 2001
3.	Authority under which corporate debtor is	Registered under Companies Act 1956, Registrar of Companies (RoC) –Hyderabad, Ministry of
4	incorporated / registered Corporate identity number (CIN)/ limited	Corporate Affairs U40109TG2001PLC036265
4.		0401091G2001FLC030203
	liability identification number of corporate debtor	
5.		Registered Office: Plot No. 4, Software Units Layout, Infocity, Madhapur, Hyderabad TG
٥.	office (if any) of corporate debtor	500081
	office (if any) of corporate debtor	Corporate Office: Lanco House, Plot no. 397, Udyog Vihar, Phase III, Gurugram – 122016
		Haryana
6.	Insolvency commencement date of the corporate	5 th September 2019
	debtor	•
7.	Date of invitation of expression of interest	The invitation for Expression of Interest was published in all India editions of Economic Times
	_	and other regional newspapers on 25th January 2022. The dates mentioned in the invitation for
		Expression of Interest published on 25th January 2022 are extended by First Addendum published
		on 15th February 2022, Second Addendum dated 14th April 2022, Third Addendum dated 12th
		May 2022 and Fourth Addendum dated 14 th June 2022
8.		Eligibility criteria for the prospective Resolution Applicants under section 25(2)(h) of the Code
	25(2)(h) of the Code is available at:	may be sought by mailing at <u>irpamarkantak@kpmg.com</u> and is also available on the website of
		corporate debtor: www.lancogroup.com
9.	Norms of ineligibility applicable under section	Available at IBBI website:
	29A are available at:	https://ibbi.gov.in/webfront/legal_framework.php
	Y . 1 . C	The details can also be sought by mailing at <u>irpamarkantak@kpmg.com</u>
10.	1 1	21st February 2022
11.	Date of issue of provisional list of prospective	26 th February 2022
	resolution applicants	
12.	Last date for submission of objections to	03 ^{ra} March 2022
10	provisional list	00th N.C 1, 2022
13.	Date of issue of final list of prospective resolution applicants	US WIARCH 2022
14.	Date of issue of information memorandum,	19th Fahruary 2022
14.		(for objections received on 3 rd March 2022, information memorandum, evaluation matrix and
	to prospective resolution applicants	request for resolution plans would be issued on 04th March 2022)
15	Manner of obtaining request for resolution plan.	Request for resolution plan, evaluation matrix, information memorandum and further
15.		information shall be shared with the applicants eligible as per the provisions of Insolvency &
	further information	Bankruptcy Code, 2016 and regulations made thereunder through email or any other electronic
		mode on execution of confidentiality undertaking.
	Last date for submission of resolution plans	20 th July 2022
17.	Manner of submitting resolution plans to	Sealed Envelope by Post/ By Hand to RP at the correspondence address as provided under serial
	resolution professional	no. 21
18.	Estimated date for submission of resolution plan	31st August 2022
	to the Adjudicating Authority for approval	
19.		
	professional	IBBI/IPA-001/IP-P00559/2017-18/10989
20.		Saurabh Kumar Tikmani
	professional, as registered with the Board	KPMG Restructuring Services LLP, Lodha Excelus, Apollo Mills Compound, N M Joshi Marg.
		Mahalaxmi, Mumbai – 400011, India Email ID: saurabhtikmani@kpmg.com
21	Address and amail to be yead for someon 1	KPMG Restructuring Services LLP, 8th Floor, Building No. 10, Tower B, DLF Cyber City, Phase
21.	with the resolution professional	II, Gurgaon – 122002, India
	with the resolution professional	Email ID: irpamarkantak@kpmg.com
22	Further Details are available at or with	Details can be sought by emailing at rpamarkantak@kpmg.com and shall be available on the
22.	rurmer Details are available at or with	
	D + C 11; + C C C	website of corporate debtor www.lancogroup.com
23.	Date of publication of Form G	25th January 2022 read with First addendum published on 15th February 2022, Second
		Addendum dated 14th April 2022, Third Addendum dated 12th May 2022 and Fourth Addendum
		dated 14 th June 2022

Date: 14th June 2022

Place: Gurugram

SD/-SAURABH KUMAR TIKMANI IBBI/IPA-001/IP-P00559/2017-18/10989 Resolution Professional

In the matter of Lanco Amarkantak Power Limited