## CORRIGENDUM TO THE PUBLIC ANNOUCEMENT FOR EXPRESSION OF INTEREST AND E-AUCTION DATED FEBRUARY 02, 2022 FOR LANCO KONDAPALLI POWER LIMITED (UNDERGOING LIQUIDATION PROCESS UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

With reference to the Public Announcement for Expression of Interest and E-Auction dated February 02, 2022 ("Public Announcement") issued in accordance with Insolvency and Bankruptcy Code of India, 2016 and Insolvency & Bankruptcy Board of India (Liquidation Process) Regulations, 2016, published in Andhra Prabha and Financial Express and uploaded on the website accessible at <a href="www.lancogroup.com">www.lancogroup.com</a>, (read along with any additional corrigendum, information, clarification issued from time to time whether through public advertisement, on the website accessible at <a href="www.lancogroup.com">www.lancogroup.com</a>] or otherwise), the parcels along with respective EMD amount and timeline for the submission of EOI stands amended and restated as under:

(Under Regulation 32 and 33 of the Insolvency and Bankruptcy Board of India (Liquidation Process)

Regulations, 2016)

Particulars Parcels*	<b>Details</b> (Amt in INR crores)						
and Earnest Money Deposit ("EMD")	Particulars Asset offered for sale	Parcel 1 Category A Company as a going Concern	Parcel 2 Category B – Phase I as Going Concern	Parcel 3 Category B - Phase 1 Assets in Parcel	Parcel 4 Category B - Phase II Assets in Parcel	Parcel 5 Category B - Phase III Assets in Parcel	Parcel 6 Category B- Assets of Corporate Debtor Collective ly
	EMD	0.50	0.25	0.25	0.25	0.50	0.50

<sup>\*</sup> For details of assets and any exclusions or inclusions, refer to the Updated Process Document.

Note:- Reserve Price of various Parcels will be disclosed by Liquidator shortly.

Revised Timelines in the Process are as mentioned below:-

Particulars	Indicative Dates
Last date for submission of EOI and any related supporting documents	17-03-2022
Last date for submission of EMD	31-03-2022
Auction Date	06-04-2022

All the terms, conditions and instructions provided in the Public Announcement (read along with any additional corrigendum, information, clarification issued from time to time) shall continue to apply.

Bidders can reach out to the Liquidator by sending an email request at <a href="mailto:inlancokpl@deloitte.com">inlancokpl@deloitte.com</a> for any clarifications.

Notwithstanding anything stated herein, the Liquidator may amend/modify/revise the Public Announcement at any time without giving reasons by way of a public announcement and/or uploading

on the website accessible at www.lancogroup.com, without incurring any obligations or the need to provide any reasons. In any case, it is assumed that each Bidder takes cognizance of any such amendment/modification/revision.

Capitalized terms and expressions not defined herein shall have the same meaning as provided to them in the Updated Process Document.

## Sd/-

## Mr. Pankaj Dhanuka,

Liquidator of Lanco Kondapalli Power Limited Insolvency Professional – Regn. No.: IBBI/IPA-001/IP/P-01205/2018-2019/11911 Deloitte India Insolvency Professionals LLP,

One International Center, 27th Floor, Tower 3, Senapati Bapat Marg, Elphinstone (W), Mumbai, Maharashtra, 400013.

Date: March 11, 2022

Please email your responses to <a href="mailto:inlancokpl@deloitte.com">inlancokpl@deloitte.com</a>