

Lanco Infratech Limited

Spetember 03, 2018

To:

All concerned Government Authority/ Stakeholder

Subject: <u>Intimation in relation to the liquidation of Lanco Infratech Limited ("Corporate Debtor").</u>

Dear Madam / Sir,

Pursuant to the application filed under Section 33(1) of the Insolvency and Bankruptcy Code, 2016 ("Code"), the National Company Law Tribunal, Hyderabad bench ("NCLT") has passed the order dated August 27, 2018 ("Liquidation Commencement Date") for liquidation of the Corporate Debtor and with effect from the Liquidation Commencement Date, the undersigned has been appointed in terms of the order of the Hon'ble NCLT dated August 27, 2018 ("Order") as the liquidator of the Corporate Debtor. A copy of the said Order is attached for your reference and has also been uploaded on the website of the Hon'ble NCLT.

The undersigned would like to inform you that in terms of Section 34(2) of the Code read with the Order, with effect from the Liquidation Commencement Date, all the powers of the Board of Directors and the key managerial personnel of the Corporate Debtor shall cease to have effect and vest in the undersigned acting as the liquidator of the Corporate Debtor.

Pursuant to the aforesaid, the undersigned has published a public announcement dated [August 30, 2018] inviting all stakeholders to submit their claims as on the Liquidation Commencement Date within thirty (30) days from the Liquidation Commencement Date. In case you have any claim against the Corporate Debtor, you may submit your claim in the form and manner prescribed under the Code and rules and regulations framed thereunder in one of the following forms, as applicable:

- a) Form C Proof of Claim by Operational Creditors except Workmen and Employees
- b) Form D Proof of Claim by Financial Creditors
- c) Form E Proof of Claim by a Workman or an Employee
- d) Form F Proof of Claim submitted by authorized representative of Workmen and Employees
- e) Form G Proof of Claim by any other Stakeholder

Kindly ensure that you submit relevant supporting documents and evidences as the proof of claims for verification by the undersigned. Mere submission of the claims by you does not by itself guarantee its payment.

Corporate Office: Plot No.397, Phase-III, Udyog Vihar, Gurgaon -122016, Haryana, INDIA Tel: +91-124-4741000 Fax: +91-121-4741860 URL: www.lancogroup.com



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You are requested to disclose the details along with relevant documents of any pending litigation that has been filed by you against the Corporate Debtor as well as the litigation that has been initiated by the Corporate Debtor against you, along with the submission of the proof of claims.

Kindly note that submission of false or misleading proofs of claim shall attract penalties as per the provisions of the Code.

In case you require any clarifications in relation to the aforesaid you are requested to contact the undersigned.

Savan Godiawala

Liquidator for Lanco Infratech Limited

Regn.No.:IBBI/IPA-001/IP-P00239/2017-18/10468

Deloitte Touche Tohmatsu India LLP

19th Floor, Shapath - V, S.G.Road, Ahmedabad - 380015