FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| | Process for Corporate Persons) Regulations, 2016 RELEVANT PARTICULARS | | |
|-----|--|--|--|
| 1. | Name of the corporate debtor | Lanco Mandakini Hydro Energy Private Limited | |
| 2. | Date of incorporation of corporate debtor | 21st February 2006 | |
| 3. | Authority under which corporate debtor is incorporated / registered | RoC - Uttarakhand | |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U40106UR2006PTC032559 | |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office 14-H, Pushpanjali Enclave, General Mahadev Singh Road, Dehradun UR 248001 | |
| | ones (ii any) or corporate debitor | <u>Corporate Office</u> Plot No. 397 Udyog Vihar Phase-III Gurgaon 122016 | |
| 6. | Insolvency commencement date of the corporate debtor | 11 th June 2020 | |
| 7. | Date of invitation of expression of interest | 28 th August 2020 | |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | http://www.lancogroup.com OR Details can be sought by emailing irplanco@bdo.in | |
| 9. | Norms of ineligibility applicable under section 29A are available at: | http://www.lancogroup.com OR Details can be sought by emailing irplanco@bdo.in | |
| 10. | Last date for receipt of expression of interest | 12 th September 2020 (latest by 18:00 Hrs IST) | |
| 11. | Date of issue of provisional list of prospective resolution applicants | On or before 22 nd September 2020 | |
| 12. | Last date for submission of objections to provisional list | On or before 27 th September 2020 | |
| 13. | Date of issue of final list of prospective resolution applicants | On or before 07 th October 2020 | |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | On or before 27 th September 2020 | |
| | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The prospective resolution applicants are requested to send an email to irplanco@bdo.in | |
| 15. | | Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking. | |
| 16. | Last date for submission of resolution plans | 27 th October 2020 | |
| 17. | Manner of submitting resolution plans to resolution professional | Soft copy of the Resolution Plan should be sent via email to bhrugeshamin@bdo.in and hard copy to be sent in a plain sealed envelope marked to Mr. Bhrugesh Amin (Resolution Professional), BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India. | |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | | |



| 19. | Name and registration number of the resolution professional | Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP- N00353/2017-18/11003 |
|-----|--|--|
| 20. | Name, Address and e-email of the resolution professional, as registered with the Board | Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP- N00353/2017-18/11003 |
| | | BDO India LLP Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 |
| | | RP's Registered Email: bhrugeshamin@bdo.in |
| 21. | Address and email to be used for correspondence with the resolution professional | BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India |
| | F. 6. 600.01.01 | Emails-irplanco@bdo.in; bhrugeshamin@bdo.in; |
| 22. | Further Details are available at or with | http://www.lancogroup.com |
| 23. | Date of publication of Form G | 28 th August 2020 |





Bhrugesh Amin

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 Resolution Professional in the matter of CIRP of Lanco Mandakini Hydro Energy Private Limited Email for Communications Address: irplanco@bdo.in; bhrugeshamin@bdo.in;

RP's Registered Email: bhrugeshamin@bdo.in RP's Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road,

Dadar (W), Mumbai 400028

Contact No.: +91 99700 92697

Date: 28th August 2020

Place: Mumbai