

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | Lanco Mandakini Hydro Energy Private Limited |
| 2. | Date of incorporation of corporate debtor | 21 st February 2006 |
| 3. | Authority under which corporate debtor is incorporated / registered | RoC - Uttarakhand |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U40106UR2006PTC032559 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office 14-H, Pushpanjali Enclave, General Mahadev Singh Road, Dehradun UR 248001 Corporate Office Plot No. 397 Udyog Vihar Phase-III Gurgaon 122016 |
| 6. | Insolvency commencement date of the corporate debtor | 11 th June 2020 |
| 7. | Date of invitation of expression of interest | 23 rd October 2021 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | http://www.lancogroup.com OR Details can be sought by emailing irplanco@bdo.in |
| 9. | Norms of ineligibility applicable under section 29A are available at: | http://www.lancogroup.com OR Details can be sought by emailing irplanco@bdo.in |
| 10. | Last date for receipt of expression of interest | 03 rd November 2021 |
| 11. | Date of issue of provisional list of prospective resolution applicants | On or before 10 th November 2021 |
| 12. | Last date for submission of objections to provisional list | On or before 14 th November 2021 |
| 13. | Date of issue of final list of prospective resolution applicants | On or before 17 th November 2021 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 17 th November 2021 OR On or after the satisfaction of the eligibility criteria by the PRA's <i>Whichever is earlier</i> |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The prospective resolution applicants are requested to send an email to irplanco@bdo.in Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking. |
| 16. | Last date for submission of resolution plans | 03 rd December 2021 |
| 17. | Manner of submitting resolution plans to resolution professional | Original Resolution has to be sent in a plain sealed envelope marked to Mr. Bhrugesh Amin (Resolution Professional), BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India And |



| RELEVANT PARTICULARS | | |
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| | | Soft copy of the Resolution Plan in password protected file should be sent via email to bhrugethamin@bdo.in |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 30 th December 2021 |
| 19. | Name and registration number of the resolution professional | Bhrugeth Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Bhrugeth Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 BDO India LLP Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: bhrugethamin@bdo.in |
| 21. | Address and email to be used for correspondence with the resolution professional | BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India Emails- irplanco@bdo.in ; bhrugethamin@bdo.in ; |
| 22. | Further Details are available at or with | http://www.lancogroup.com |
| 23. | Date of publication of Form G | 23 rd October 2021 |

The Resolution Professional filed an application being IA No. 253 before the Hon'ble National Company Law Tribunal, Allahabad Bench (NCLT) praying for the liquidation of the Corporate Debtor. An application was filed by a prospective resolution applicant before the Hon'ble NCLT requesting that it be allowed to submit a resolution plan and participate in the CIRP of the Company. The Hon'ble NCLT vide order dated 20th October 2021, allowed the said application and directed the Resolution Professional to restart the Bid Process and issue FORM G for inviting of fresh expression of interest in accordance with the requirements of the Insolvency Code and the CIRP Regulations.



Bhrugeth Amin

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003

Resolution Professional in the matter of CIRP of Lanco Mandakini Hydro Energy Private Limited

Email for Communications Address: irplanco@bdo.in; bhrugethamin@bdo.in;

RP's Registered Email: bhrugethamin@bdo.in

RP's Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028

Contact No.: +91 99700 92697

Date: 23rd October 2021

Place: Mumbai