**INVITATION FOR RESOLUTION PLANS**

[*Pursuant to duties of Resolution Professional defined under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 (“the Code”)*]

Resolution plans are invited for the Corporate Insolvency Resolution Process of the below mentioned Corporate Debtor under the Code.

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| **RELEVANT PARTICULARS** | | |
| 1 | Name Of Corporate Debtor | Lanco Infratech Limited |
| 2 | About the Corporate Debtor | Lanco Infratech Limited (“**Corporate Debtor**”), the holding company and EPC arm of the Lanco group was incorporated in 1993 as ‘Lanco Constructions Limited’ with its registered office in Secunderabad, Hyderabad. Subsequently its name was changed to ‘Lanco Infratech Limited’.  In the last two decades, the Corporate Debtor has emerged as a leading power and EPC player in the country. The Corporate Debtor adopted an integrated model starting from construction of power projects through EPC contracts, generation of power, operation and maintenance of power projects and trading of power. Further details of the Corporate Debtor including financials can be downloaded from its website - <http://www.lancogroup.com> |
| 3 | Corporate Identity Number of the Corporate Debtor | L45200TG1993PLC015545 |
| 4 | Address of the Registered Office and Corporate Office of the Corporate Debtor | **Registered Office:** Plot No.4, Software Units Layout HITEC City,Madhapur, Hyderabad - 500 081, Andhra Pradesh, India  **Corporate Office:** Plot no. 397, Udyog Vihar, Phase-3,  Gurgaon, 122 016 New Delhi Region, India |
| 5 | Insolvency Commencement Date In Respect Of Corporate Debtor | August 07, 2017 |
| 6 | Name, Address, Email Address and the Registration Number of the Resolution Professional | Name: Savan Godiawala  **Registered address:**  Deloitte Touche Tohmatsu India LLP,  19th Floor, Shapath – V.S.G. Road, Ahmedabad - 380015  **Address for Correspondence:**  Deloitte Touche Tohmatsu India LLP, Level 7, Building 10, Tower B, DLF Cyber City Complex, DLF City Phase – II,  Gurgaon – 122002  Email ID: inlancoresolutionip@deloitte.com  Registration number: IBBI/IPA-001/IP-P00239/2017-18/10468 |
| 7 | Last Date for submission of Resolution Plans | January 04, 2018 (30th day prior to the expiry of 180 days from the insolvency commencement date; i.e., August 07, 2017) |
| 8 | Last Date for completion of CIRP, excluding extension if any | February 03, 2018 |

Pursuant to the duties vested upon the resolution professional of the Corporate Debtor Mr Savan Godiawala (“**RP**”) under the terms of Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”), the RP hereby invites all prospective investors, lenders and other interested parties (“**Potential Resolution Applicants**”) to put forward resolution plans in respect of the Corporate Debtor within the time lines prescribed in point no 7 above. Any Potential Resolution Applicant who is desirous of submitting a resolution plan as above, is required to submit a duly stamped and signed confidentiality undertaking, which is available on the website of the Corporate Debtor in accordance with the requirements under the IBC and IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”) as a condition for receiving the information memorandum and other relevant information in relation to the Corporate Debtor. The format of the confidentiality undertaking may be downloaded from the website of the Corporate Debtor at the following link:- <http://www.lancogroup.com/DynTestform.aspx?pageid=124>.

Please note that the RP shall present to the Committee of Creditors (“**COC**”) for their approval under the IBC, such resolution plans which conform to requirements under Section 30 (2) of the IBC and the provisions of the CIRP Regulations. All Potential Resolution Applicants must read, understand and comply with all requirements under the IBC, CIRP Regulations and any other applicable regulations under the IBC that are in force now or that may come into force subsequently, for resolution plans and all matters thereunder, in pursuance to, in furtherance of or in relation to this invitation, including but not limited to the timeline for submission of resolution plans.

The consideration, evaluation and approval of the resolution plans submitted by the RP to the COC is within the power of the COC under provisions of the IBC and the CIRP Regulations. The COC may separately specify evaluation criteria for resolution applicants for evaluation of the resolution plans and any other criteria. The COC shall have the right to approve or reject any resolution plan forwarded by the RP without assigning any reasons to the Potential Resolution Applicant or the RP.

The RP reserves the right to amend or modify the invitation without assigning any reason and without incurring any liability of whatsoever nature. Any amendment or modification shall be posted on the website of the Corporate Debtor - [http://www.lancogroup.com](http://www.lancogroup.com/). The Potential Resolution Applicants are requested to regularly visit the website for updates.

For any clarifications, please feel free to contact: [inlancoresolutionip@deloitte.com](mailto:inlancoresolutionip@deloitte.com)

Sd/-

Date and Place: November 18, 2017 Savan Godiawala

Hyderabad Resolution Professional – Lanco Infratech Limited