Form G INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 Relevant Particulars S.no. 1 Name of the corporate debtor Lanco Vidarbha Thermal Power Limited 7 Date of incorporation of corporate debtor February 23, 2005 3 Authority under which corporate debtor is Registrar of Companies- Hyderabad incorporated / registered 4 Corporate identity number / limited liability CIN: U40100TG2005PLC045445 identification number of corporate debtor Address of the registered office and Registered Address: principal office (if any) of corporate debtor Plot No. 4, Software Units Layout, Hitec City, Madhapur, Hyderabad, Telangana - 500 0081 Corporate Office: Lanco House, Plot No. 397, Udyog Vihar, Phase - 3, Gurugram - 122 016 October 03, 2019 Insolvency commencement date of the corporate debtor Date of invitation of expression of interest December 17, 2019 The information can be sought from the Resolution Eligibility for resolution applicants under Professional at the following e-mail ID: section 25(2)(h) of the Code is available at: ip.lancovidarbha@duffandphelps.com or from the designated website: http://www.lancogroup.com/ Norms of ineligibility applicable under Available on the website www.ibbi.gov.in Can be sought section 29A are available at: by mail at ip.lancovidarbha@duffandphelps.com 10 Last date for receipt of expression of interest January 02, 2020 Date of issue of provisional list of prospective January 11, 2020 resolution applicants Last date for submission of objections to January 16, 2020 provisional list Date of issue of final list of prospective January 26, 2020 resolution applicants 14 Date of issue of information memorandum, January 16, 2020 evaluation matrix and request for resolution plans to prospective resolution applicants 15 Manner of obtaining request for resolution Request for Resolution Plan (RFRP), Evaluation Matrix and plan, evaluation matrix, information Information Memorandum (IM) shall be available through memorandum and further information following e-mail ID from the Resolution Professional: ip.lancovidarbha@duffandphelps.com IM shall be obtained after giving undertaking of confidentiality under Section 29(2) of Insolvency and Bankruptcy Code, 2016 16 Last date for submission of resolution plans February 15, 2020 Manner of submitting resolution plans to Resolution Plan shall be submitted in a sealed cover at resolution professional the following address: Mr. Vijay Kumar Garg, Resolution Professional, Duff & Phelps India Private Ltd., 206/2-7, Worldmark 2, Aerocity, New Delhi - 110 037 The Resolution Plan may also be submitted electronically at the following e-mail ID: ip.lancovidarbha@duffandphelps.com 18 Estimated date for submission of resolution March 16, 2020 plan to the Adjudicating Authority for approval Name and registration number of the Name: Vijay Kumar Garg resolution professional Registration No.: IBBI/IPA-002/IP-N00359/2017-2018/11060 20 Name, Address and e-email of the resolution Name: Vijay Kumar Garg professional, as registered with the Board Address: Flat No. 1402, Tower- A G P L Eden Heights Sector-70, Darbaripur Road, Badshahpur, Gurgaon, Haryana - 122101 E-mail ID: gargvijay1704@gmail.com Address and email to be used for correspo-Address: Duff & Phelps India Pvt. Ltd, 206/207, 21

Worldmark 2, Aerocity, New Delhi - 110 037 E-mail ID:ip.lancovidarbha@duffandphelps.com

December 17, 2019

Flat No. 1402, Tower- A G P L Eden Heights Sector-70, Darbaripur Road, Badshahpur, Gurgaon, Haryana — 122 101

Further information can be obtained from the Resolution Professional through the following e-mail ID: ip.lancovidarbha@duffandphelps.com

IBBI Registration No.: IBBI/IPA-002/IP-N00359/2017-2018/11060

For Lanco Vidarbha Thermal Power Limited

Vijay Kumar Garg

ndence with the resolution professional

Further Details are available at or with

23 Date of publication of Form G

Date: 17, December, 2019

Place: Gurgaon