

List of Creditors as on 8 November, 2019 (V1)**(Pursuant to Regulation 13 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)****Corporate Debtor: Lanco Hoskote Highway Limited
CP No. CP (IB) No.133/7/HDB/2019****(1) Financial Creditors:****(Amount in Rs.)**

S.No.	Name of Creditor	Amount of Claim	Amount Admitted	Security Interest
1	Edelweiss Asset Reconstruction Company Limited	210,31,82,966	204,87,51,142	Note.1
2	State Bank of India	477,50,00,000	259,30,85,871	Note.2
		687,81,82,966	464,18,37,013	

(2) Operational Creditors:**(Amount in Rs.)**

S.No.	Name of Creditor	Amount of Claim	Amount Admitted	Security Interest
1	Vishwakarma Scales Private Limited	46,24,292	46,24,292	Nil
2	Bellfast Management Pvt Ltd	72,39,327	54,56,120	Nil
3	National Securities Depository Ltd	2,21,250	Under Process	
		1,20,84,869	1,00,80,412	

(3) Operational Creditors (Workmen/Employees):

S.No.	Name of Creditor	Amount of Claim	Amount Admitted	Security Interest
Nil				

(4) Creditors (Other than Financial Creditors and Operational Creditors):

S.No.	Name of Creditor	Amount of Claim	Amount Admitted	Security Interest
Nil				

Lanco Hoskote Highway Limited**Site Office:** Toll Plaza Admin Building, Ammanidoddakere Village, Kasaba Hobli, NH-75, Hoskote Taluk, Hoskote -562 114, Karnataka, India.**T:** +91 8111 302001**Corporate Office:** Lanco House, Plot # 397, Udyog Vihar, Phase-3, Gurgaon-122 016, New Delhi Region, India.**T:** +91 124 474 1000 **F:** +91 124 474 1878/1860 **E:** info@lancogroup.com**Registered Office:** Lanco House, Plot No. 4, Software Units Layout,HITEC City, Madhapur, Hyderabad-500 081, A.P., India.**T:** +91 40 4009 0400 **F:** +91 40 2311 6127 **E:** info@lancogroup.com

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Corporate Identity Number: U45200TG2007PLC053124



Note. 1 - Security held by Edelweiss Asset Reconstruction Company Limited:

SI	Particulars
1	Second ranking charge with respect to the security interest of existing lenders and ranks pari passu inter se among the lenders having second ranking charge over
	a) movable plant and machinery, tangible and intangible
	b) all rights, interest under project documents
	c) all rights interest under insurance contracts, policies and proceeds
	d) all rights, interest with respect to accounts
	e) Books debts and receivable, rights on other assets of projects

Note. 2 - Security held by State Bank of India :

SI	Particulars
1	A First Mortgage on Company's all immovable assets and first charge by way of hypothecation on all movable assets (Including but not limited to all current / non-current assets) both present and future, ranking pari passu with other lenders.
2	Pledge of equity shares held by the Promoters (Lanco InfraTech Ltd, LKPPL & their Associates) aggregating 51% of the paid-up equity capital of LHHL for a period upto 36 months from COD. Proportion of equity shares on which the pledge shall persist for the duration of debt, shall be reduced to 26% of the issued and paid up share capital of the Borrower after 36 months from COD. subject to there being no outstanding event of default. Currently, pledge is on 26% of the paid-up equity capital of LHHL.
3	A first charge / assignment on all the intangible assets of the company including but not limited to the goodwill, rights, undertakings and uncalled capital both present and future, ranking pari – passu with other lenders.
4	A first charge on all company's bank accounts including, without limitation, the Trust and Retention Account (TRA) / Escrow Account and the Debt Service Reserve Account, to be established by the company and each of other accounts required to be created by the company under any project document or contract.
5	A first charge / assignment / security interest on the company's right under the concession Agreement, Project Documents including EPC contract with LITL & other agreements / contracts / MOUs between LITL & LHHL, Contracts and all licenses, permits, approvals, consents and insurance policies in respect of the project.
6	Assignment of contractor guarantees, liquidated damages, letter of credit, guarantee or performance bond that may be provided by any counter-party under any project Agreement or contract in favour of the Company and insurance policies etc.
Guarantees	
1	Corporate guarantee of Lanco InfraTech Ltd (LITL) to cover the shortfall in the term loan repayment in the event of termination of the Concession Agreement due to concessionaire event of default during the construction period.
2	Shortfall undertaking from Lanco InfraTech Ltd (LITL) for any cost overrun and delay in receipt of grant from NHAI. The promoters to bring in additional equity / provide sub-ordinate loans to meet such an eventuality. The promoters can take back the amount after release of grant from NHAI to the extent of the grant released
3	Shortfall undertaking wherein from Lanco InfraTech Ltd (LITL) for the meeting Major Maintenance requirements as required
4	Sponsors undertaking wherein any loss arising due to the proposed restructuring in termination payments shall be made good by the sponsors

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